



ASSOCIATED UNIVERSITIES, INC

ALLOCATION OF RETIREMENT PLAN CONTRIBUTIONS 401(a) ENROLLMENT AND CHANGE FORM

Eligibility Criteria: All employees scheduled to work 1,000+ hours per year for two consecutive years are eligible to receive contributions in the AUI Retirement Plan after completing one year of continuous service. Contributions are immediately vested.

- New Enrollment
 Change

Employee Name: _____ Employee Number: _____

Hire Date: _____ Birth Date: _____

Effective Date: _____

I hereby elect to have the Observatory's contribution (the amount equal to 10% of my base salary) to my AUI Regular Retirement Plan allocated as follows:

(Note: Amounts should total 100%)

- TIAA _____%
- FIDELITY GROUP FUNDS _____%

Please indicate your payroll status: Bi-weekly Monthly

Employee Signature: _____ Date: _____