



# ASSOCIATED UNIVERSITIES, INC

## ALLOCATION OF RETIREMENT PLAN CONTRIBUTIONS 401(a) ENROLLMENT AND CHANGE FORM

Eligibility Criteria: All employees scheduled to work 1,000+ hours per year are eligible to participate in the AUI Retirement Plan after completing one year of continuous service.

- New Enrollment
- Change

Employee Name: \_\_\_\_\_ Employee Number: \_\_\_\_\_

Hire Date: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Effective Date: \_\_\_\_\_

I hereby elect to have the Observatory's contribution (the amount equal to 10% of my base salary) to my AUI Regular Retirement Plan allocated as follows:

**(Note: Amounts should total 100%)**

- TIAA \_\_\_\_\_%
- FIDELITY GROUP FUNDS \_\_\_\_\_%

Please indicate your payroll status:  Bi-weekly  Monthly

Employee Signature: \_\_\_\_\_ Date: \_\_\_\_\_